

Executive Insights & Analytics for Vendor Invoice Management

Our Executive Insights Program provides instant access to cloud-based KPI dashboards, insights, and analytics tailored for your Vendor Invoice Management (VIM) solution.

What is Executive Insights & Analytics by Optima?

If you're managing Accounts Payable with SAP Invoice Management by OpenText (VIM), you know the default reporting often falls short. The Executive Insights Program by Optima goes beyond standard reporting, uncovering inefficiencies and automation gaps with advanced analytics and tailored insights. Our VIM experts provide actionable recommendations to help you optimize processes and achieve Invoice Automation and Procure-to-Pay success.

Why do you need it?



Overwhelming Data

Your system generates vast amounts of data, but without a clear way to view and analyze it, making fact-based decisions is challenging.



Lack of Executive Insights

Standard VIM reporting is not enough. This lack of robust reporting leaves you without the insights needed to identify areas for process improvement.



No Clear Action Plan

Reports alone aren't enough—our service helps you analyze mountains of invoice data quickly. Our VIM experts analyze the dashboard insights and provide detailed recommendations for continuous improvement.

How does it work?

Set up & Data Insights

- Initial set-up and monthly updates of your SAP/VIM data into the Dashboards solution done by the Optima team

KPI's & Insights

- Access to your cloud-based KPIs Dashboards, Insights and analytics produced for the Vendor Invoice Management solution

Report with Recommendation

- Quarterly executive report and presentation provided by Optima, including recommendations to improve efficiency and performance



“Optima's VIM Executive Insights helps drive fact-based decisions and improve efficiency and performance as part of your Invoice Automation Journey”



	Optima Executive Insights	VIM Standard Reports
Vendor Invoice Overview	✓	✓
Invoice Payment Analysis: Payment KPI's, Early/Late	✓	✗
Data Analysis: Issue to Receipt	✓	✗
Data Analysis: Receipt to Creation	✓	✗
Data Analysis: Creation to Posting	✓	✓
Data Analysis: Posting to Payment	✓	✗
Data Analysis: Invoice Reception vs Due Date	✓	✗
Data Analysis: Blank Payment Dates	✓	✗
Waste Analysis: Waste Percentage of Total Docs	✓	✗
Exception Analysis: Per Invoice Type	✓	✓
Vendor Analysis: # of Docs & Amount by Vendor	✓	✗
OCR Performance: Automatic Recognition Rate	✓	✓
OCR Performance: Validation Rate	✓	✓
OCR Performance: Fields Prioritized for OCR	✓	✗
AP Dashboards: Days to Due Date	✓	✗
AP Dashboards: Document Status (Blocked)	✓	✓
Automation: Number of Touches	✓	✓
Automation: Exceptions	✓	✓
Automation: Actions	✓	✗
NPO Productivity: Document Cycle Time	✓	✓
NPO Productivity: Time Spent & # of Actions by User	✓	✓
NPO Productivity: Actions Occurrences	✓	✗
PO Productivity: Document Cycle Time	✓	✓
PO Productivity: Time Spent & # of Actions by User	✓	✓
PO Productivity: Actions Occurrences	✓	✗